

Macquarie Commercial & Business Sales Pty Ltd

thank you for your recent enquiry.

We will be more than happy to provide further details and financial information on the selected business in due course.

Please complete the following Confidentiality Agreement and Prospective Buyer Information sheet and return to Macquarie Commercial & Business Sales Pty Ltd.

Free Fax: 1800 178 000
Email: sales@macquarie.org
Phone: 1800 174 000

Whether you are currently searching for a new business opportunity or perhaps a lifestyle change, our consultants will be delighted to assist you with any information on the many businesses who have engaged Macquarie Commercial & Business Sales Pty Ltd.

We wish you well in your endeavours and look forward to being of assistance to you.

Yours sincerely,

Sales Division

Macquarie Commercial & Business Sales Pty Ltd
A.C.N. 075 672 847
E-mail: sales@macquarie.org
www.macquarie.org

Melbourne Level 27

101 Collins Street
Melbourne
GPO Box 2556W
VIC 3001
P: 03 9663 9986
F: 03 9663 9987

Sydney

Level 57 MCL Centre
Martin Place
Sydney
GPO Box 1710
NSW 1005
P: 02 9286 3022
F: 02 9286 3033

Brisbane

Level 30
Gold AMP Building
Brisbane
GPO Box 1923
Qld 4001
P: 07 3221 9949
F: 07 3221 9972

Adelaide

Level 24, Santos House
91 King William Street
Adelaide
GPO Box 2594
Adelaide SA 5001
P: 1800 174 000
F: 1800 178 000

Gold Coast

Ground Floor
3 Short Street
Southport
PO Box 1160
Southport Qld 4215
P: 07 5557 8000
F: 07 5527 0927

Western Australia

Level 28
AMP Building
140 St George Terraces
Perth WA 6000
P: 1800 174 000
F: 1800 178 000

Please Freefax 1800 178 000 or Email to sales@macquarie.org

Postal Address

Melbourne	Sydney	Brisbane	Gold Coast
GPO Box 2556W VIC 3001	GPO Box 1710 NSW 1005	GPO Box 1923 Qld 4001	PO Box 1160 Southport Qld 4215

To: **Macquarie Commercial & Business Sales Pty Ltd**

From: _____

Ref No: () () () () () ()

Date: _____

Confidentiality Agreement - Form 1

1. Terms of Agreement

- A. As a prospective buyer, I declare that I have a genuine interest in purchasing a business and declare to you that I am ready, willing and able to carry out the terms of any contract I may enter into.
- B. I now request Macquarie Commercial & Business Sales Pty Ltd as the broker for the Vendor to supply me with a copy of any available Information describing the Vendor's business for which I have requested. I undertake that the information will be used for no purpose other than to assist in determining whether I wish to purchase the said business.

2. I agree

- A. That information and any other material made available to me by Macquarie Commercial & Business Sales Pty Ltd or the Vendor or its assigns such as Solicitors, Accountants or Advisors will remain strictly confidential.
- B. That all information and material will be distributed on a "need to know basis" and I agree that all information and material remains the property of Macquarie Commercial & Business Sales Pty Ltd and the Vendor and it's Assigns and on request I shall return all material (and any copies taken) to Macquarie Commercial & Business Sales Pty Ltd.
- C. That all inspections of the business are to be arranged by appointment only through Macquarie Commercial & Business Sales Pty Ltd.
- D. Not to contact the Vendor and / or their assigns directly, without the expressed approval of Macquarie Commercial & Business Sales Pty Ltd.
- E. Not to negotiate directly with the Vendor and/or their Assigns, without the expressed approval from Macquarie Commercial & Business Sales Pty Ltd

3 I acknowledge

- A. Macquarie Commercial & Business Sales Pty Ltd as the introducing agent.
- B. Macquarie Commercial & Business Sales Pty Ltd, is the duly appointed agent whom acts as a representative of the Vendor and is not a Financial Advisor to any party.
- C. The information supplied by Macquarie Commercial & Business Sales Pty Ltd and / or the vendor and it's assigns including but not limited to financial reports, profit and loss reports, trading results and projections have not been audited or verified, unless specifically noted as such.
- D. As the prospective buyer it is my responsibility to verify the accuracy of any information supplied to me and do not hold Macquarie Commercial & Business Sales Pty Ltd or its authorised agents responsible for the accuracy of the information provided.
- E. That neither Macquarie Commercial & Business Sales Pty Ltd nor the vendor or it's assigns has any liability to me or any of my representatives arising from the election or use of the material by myself or my assigns.
- F. Should the confidential information provided to me regarding the vendor and the said business become known to others by my actions, other than set out in clauses 1B and 2B above, Macquarie Commercial & Business Sales Pty Ltd, the Vendor and our assigns reserves the right to pursue legal action for compensation of damages and loss.

I acknowledge and agree to the terms set forth in this agreement.

Signature: _____ Date: _____

Name: _____

Prospective Buyer Information - Form 2

Dear Sir/Madam,

Thank you for your enquiry, we will be happy to provide further details on your selection or a suitable business in due course. Please complete the form below and return to Macquarie Commercial & Business Sales Pty Ltd.

Name			
Street Address			
Suburb/Town			
State/Postcode			
Tel BH		Tel AH	
Mobile		Fax	
Email			
Occupation			
Company Name			
Web Address (if available):			

In the event that this enquiry does not suit your purpose we would be grateful to assist you further and identify other options. Please provide some initial Personal and/or Company information:

In which Industry are you currently operating? _____

Do you intend to run under management? _____

Do you require assistance with financing an acquisition? _____

What is your price range? (From \$ to \$)

Comments _____

Do you want assistance from Macquarie Commercial & Business Sales Pty Ltd in your funding requirements? Yes No

Tick to indicate the industry which is of interest to you:

- | | | |
|--|---|---|
| <input type="checkbox"/> 1. Automotive | <input type="checkbox"/> 2. Building/Construction | <input type="checkbox"/> 3. Commercial Property |
| <input type="checkbox"/> 4. Distribution | <input type="checkbox"/> 5. Hospitality/Tourism | <input type="checkbox"/> 6. Manufacturing |
| <input type="checkbox"/> 7. Restaurant/cafe/takeaway | <input type="checkbox"/> 8. Other Retail Business | <input type="checkbox"/> 9. Rural Business/Property |
| <input type="checkbox"/> 10. Service Industry | | |

Particular(s) of business: _____

Location: _____

Signature: _____ Date: _____

Prospective Buyer

Please Tick the Source of Enquiry: Internet Mail Advert Yellow Pages

Note:

- All negotiations, inspection arrangement, communication & offers regarding any business must be made through Macquarie Commercial & Business Sales Pty Ltd unless otherwise agreed.
- Please complete all sections, failure to do so will hinder our ability to match you to a suitable business (information must be sufficient to show in monetary terms the buyers net worth).